

ESTIMATING COLUMN VIEWS

Default Columns	Simple Estimate	Advanced Estimate	Job Costing	Budget	Invoicing
Traffic	✓	✓	✓	✓	✓
Takeoff Link		✓	✓		
Assembly Link		✓	✓		
Notes	✓	✓	✓	✓	✓
Attachments Link	✓	✓	✓	✓	✓
Classification	✓	✓	✓	✓	✓
Code					
Cost Code		✓	✓		✓
Name	✓	✓	✓	✓	✓
Description	✓	✓		✓	
Quantity (Qty)	✓	✓			
Waste (%) Percentage	✓	✓			
Adjusted Quantity (Qty)	✓	✓			
Unit Cost	✓	✓			
Classification Cost		✓	✓		
Unit	✓	✓			
Base Cost	✓	✓	✓	✓	
Tax Type		✓		✓	
Tax (%) Percentage		✓		✓	
Tax		✓		✓	
Status		✓	✓	✓	
Resource		✓	✓	✓	
Markup		✓			
Markup Type		✓			
Markup Total		✓			
Adjustment			✓	✓	
Change Order (CO) Cost			✓	✓	
Adjusted Cost			✓	✓	
<i>Actuals</i>					
QuickBooks Actuals			✓		
<i>Committed</i>					
QuickBooks Committed Costs			✓		
Remaining Budget			✓		
Profit			✓		
Contract Price		✓			✓
Change Order (CO) Price	✓			✓	✓
Total Price	✓			✓	✓
<i>Invoiced</i>					
QuickBooks Invoiced					✓
Paid					✓
To Be Invoiced					✓
To Be Paid					✓
Options	✓	✓	✓	✓	✓

ESTIMATING COLUMN VIEWS: ADDITIONAL CONSIDERATIONS

The columns for **Takeoff Link**, **Assembly Link**, **Attachments Link**, **Waste (%) Percentage**, and **Adjusted Quantity (Qty)** are exclusively available for Standard Estimates and always hidden by default for any legacy 2-Level (Basic) Estimates.

The columns for **Unit Cost** and **Unit** are exclusively available for Standard Estimates and always hidden by default for any legacy 5-Column Estimates.

The columns for **Change Order (CO) Cost** and **Change Order (CO) Price** are exclusively available for Project Estimates and always hidden for any Opportunity Estimates.

The columns for **QuickBooks Actuals**, **QuickBooks Committed Costs**, and **QuickBooks Invoiced Amounts** are automatically displayed for Project Estimates where the Project is integrated with QuickBooks.

Conversely, the QuickBooks columns are automatically hidden for Project Estimates where the Project is not integrated with QuickBooks.

Additionally, the Estimate Options selected for Calculation Methods to Remaining Budget and Balance values determine which columns display within the Estimate:

- If the Calculation Method is set to use QuickBooks values, then only the columns for **QuickBooks Actuals**, **QuickBooks Committed Costs**, and **QuickBooks Invoiced Amounts** are displayed within the Estimate.
- If the Calculation Method is set to use manually-entered values, then only the columns for **Actuals**, **Committed Costs**, and **Invoiced Amounts** are displayed within the Estimate.
- If the Calculation Method is set to use both QuickBooks values + manually-entered values, then both sets of columns display - **Actuals**, **QuickBooks Actuals**, **Committed Costs**, **QuickBooks Committed Costs**, **Invoiced Amounts**, and **QuickBooks Invoiced Amounts**.